# **Section Health**

#### Vibrant Leadership

A healthy section has a diverse group of officers on record with ISA and an identified group of new volunteers in the pipeline.









#### **Section Status** In good standing in current and previous year At least 30 members

At least a president and treasurer At least three member

meetings Submit an annual

report

Section description and bylaws posted to Connect

## Administration

A healthy section establishes and implements appropriate policies and procedures to operate efficiently and legally.



#### Engagement

A healthy section has members who are actively involved.



#### of membership is volunteering in some capacity

If you have 40 members, there should be at least 2 volunteer opportunities offered in the section.

### **Programs and Services**

A healthy section has valuable offerings that make meaningful contributions to ISA's mission: Networking, education, and community outreach.



& growth retention



International Society of Automation Setting the Standard for Automation<sup>™</sup>



# **Section Health Checklist**

The following checklist is designed to ensure your section is operating in a way that will contribute to achieving the defined health metrics.

| Criteria   | Yes | No | # if applicable |
|--|-----|----|-----------------|
| Does your section have a mission?  |     |    |                 |
| Does your section have current bylaws on file?   |     |    |                 |
| Does your section have a marketing-communications plan?  |     |    |                 |
| Does your section have a yearly budget?  |     |    |                 |
| Are you confirming the section is following the budget to remain in the positive on section income and expenses?                             |     |    |                 |
| Does your section have all the elected officer positions filled?   |     |    |                 |
| Have you sent in your officer list to ISA so Staff can give them appropriate access to resources?  |     |    |                 |
| Does your section have a succession plan to train new officers?  |     |    |                 |
| Does your section have an onboarding process for new officers?   |     |    |                 |
| Have your section officers participated in the Automation and Leadership Conference?   |     |    |                 |
| Do your section officers regularly attend District meetings?   |     |    |                 |
| Does your section communicate regularly with your District Vice President?   |     |    |                 |
| Have your section officers attended the Annual Leadership Conference?  |     |    |                 |
| Did your section submit an annual report?  |     |    |                 |
| Does your section conduct regular board meetings?  |     |    |                 |
| Does your section have at least 30 members?  |     |    |                 |
| Does your section have a member recruitment plan?  |     |    |                 |
| Does your section have a member renewal plan?  |     |    |                 |
| Does your section have a member welcome plan?  |     |    |                 |
| Is your section's information up to date on your section community in Connect, and your section website and social platforms, if applicable? |     |    |                 |
| Is your section utilizing all the tools and resources provided by ISA?   |     |    |                 |
| Does your section have a consistent filing system?   |     |    |                 |
| Have you uploaded all those files into ISA Connect?  |     |    |                 |
| Does your section have a newsletter?   |     |    |                 |
| Does your section provide opportunities for members to get involved/volunteer, on the board and in other capacities?                         |     |    |                 |
| Does your section have regular member meetings?  |     |    |                 |
| What is the percentage of members attending your section meetings?   |     |    |                 |
| Does your section offer technical programming?   |     |    |                 |
| Is your section open to member feedback regarding their programming needs/wants?   |     |    |                 |
| Does your section sponsor any student sections?  |     |    |                 |
| Do you stay in close contact with your student sections?   |     |    |                 |